中国进出口银行
THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND[1] TENDER ANNOUNCEMENT

18 September 2026

Issue Number	260308
Tender Type	Reopening
Tender Date	22 September 2026
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 14 Billion
Upper Case Offering Amount	RMB 17 Billion
Interest Type	Fixed
Coupon Rate	1.38%
Interest Payment Frequency	Annually
Interest Payment Date	26 Aug 2027
Original Tenor	One Year
Issue and Settlement Date	23 Sep 2026
Value Date	26 Aug 2026
Maturity Date	26 Aug 2027
Listing Date	24 Sep 2026
Commission Rate	0.01%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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[1]The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.